

bpd int. Selected Transactions where BPD Team Members acted as Lead Arranger

Industry	Financing Type	Borrower Type	Country	Cover	Tenor	Currency	Amount	Amount in CHF
Rollingstock	Term Loan	Public Utility	Georgia	SERV	12	CHF	40'000'000	40'000'000
Rollingstock	Mismatch	Public Utility	Hungary	SERV	14	EUR	144'000'000	138'000'000
Rollingstock	Purchase of Claims	Public Utility	Algeria	SERV	0.5	CHF	421'000'000	421'000'000
Rollingstock	Asset Based Open Access	Corporate	Austria	SERV	12	EUR	92'000'000	88'000'000
Rollingstock	Financial Lease	Public Utility	Estonia	SERV	12	EUR	77'000'000	74'000'000
Rollingstock	Asset Based Open Access	Corporate	Sweden	SERV	10	SEK	590'000'000	49'000'000
Rollingstock	Corporate Finance	Public Utility	Azerbaijan	SERV	12	EUR	70'000'000	67'000'000
Rollingstock	Sovereign Guarantee	Public Utility	Azerbaijan	SERV	12	CHF	130'000'000	130'000'000
Rollingstock	Corporate Finance	Corporate	Canada	SERV	11	USD	80'000'000	72'000'000
Rollingstock	Pre-Shipment Financing	Public Utility	Switzerland	none	6	CHF	600'000'000	600'000'000
Rollingstock	Pre-Shipment Financing	Corporate	Norway	PRI	2	NOK	800'000'000	67'000'000
Rollingstock	Pre-Shipment Financing	Corporate	Hungary	SERV	3	EUR	300'000'000	288'000'000
Rollingstock Total								2'034'000'000
Transport	Sovereign Guarantee *	Public Utility	Turkey	SERV	14	EUR	300'000'000	288'000'000
Transport	Project Finance *	Public Utility	Turkey	SERV	13	EUR	500'000'000	479'000'000
Transport	Structured Financing	Corporate	India	SERV	12	EUR	27'400'000	26'000'000
Transport	Supplier Credit	Corporate	Switzerland	SERV	1	EUR	50'000'000	48'000'000
Transport Total								841'000'000
Power	Project Finance	Corporate	Tanzania	SERV	10	USD	24'000'000	22'000'000
Power Total								22'000'000
Waste Mgmt	Term Loan	Corporate	UK	SERV	10	GBP	360'000'000	400'000'000
Waste Mgmt Total								400'000'000
Petrochemical	Sovereign Guarantee	Bank	Uzbekistan	SERV	10	USD	110'000'000	100'000'000
Petrochemical Total								100'000'000
Textile	Structured Financing	Corporate	Benin	SERV	12	EUR	218'900'000	210'000'000
Textile	Supplier Credits	Corporate	Various	SERV	5	EUR	45'000'000	43'000'000
Textile Total								253'000'000

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Pharma	Rollover	Corporate	India	SERV	1	EUR	30'000'000	29'000'000
Pharma Total								29'000'000
Plastics	Term Loan	Corporate	Belgium	SERV	10	EUR	50'000'000	48'000'000
Plastics Total								48'000'000
Agriculture	Term Loan	Corporate	Ukraine	PEFCO	8	USD	80'400'000	73'000'000
Agriculture	Term Loan	Corporate	Ukraine	EDC	10	USD	48'000'000	43'000'000
Agriculture	Term Loan	Corporate	Ukraine	HERMES	10	USD	14'300'000	13'000'000
Agriculture	Rollover / Security	Corporate	Ukraine	none	1	USD	700'000'000	634'000'000
Agriculture Total								763'000'000
Machines	Various	Corporate	Various	SERV	2	EUR	80'000'000	77'000'000
Machines Total								77'000'000
Mining	Term Loan	Corporate	Canada	PRI	5	USD	30'000'000	27'000'000
Mining	Term Loan	Corporate	Canada	PRI	5	USD	60'000'000	54'000'000
Mining Total								81'000'000
Grand Total								4'648'000'000